FEDERAL RESERVE BANK OF NEW YORK

Fiscal Agent of the United States

Circular No. 5010] March 20, 1961

TREASURY EXCHANGE OFFERINGS

Advance Refunding of Four Treasury Issues Maturing in 1962 and 1963

To All Banking Institutions, and Others Concerned, in the Second Federal Reserve District:

The subscription books will be open from March 20 through March 22 for the following offerings of—

3% percent Treasury Bonds of November 15, 1966

in exchange for
2½ percent Treasury Bonds of August 15, 1963

35/8 percent Treasury Bonds of November 15, 1967

in exchange for

25/8 percent Treasury Notes of Series A-1963, due February 15, 1963

or 21/4 percent Treasury Bonds of June 15, 1959-62

or 21/4 percent Treasury Bonds of December 15, 1959-62

The official terms of the offerings are set forth in Treasury Department Circulars Nos. 1058 and 1059, which appear on the following pages of this circular. Our Circular No. 5009, dated March 15, 1961, which contains the text of a Treasury statement on the offerings, was mailed to you earlier; an additional copy of that circular is enclosed.

Also enclosed are copies of the subscription forms for the two issues of bonds being offered (Form A-1 for the Treasury Bonds of 1966 and Form B-1 for the Treasury Bonds of 1967) and copies of supplementary forms (Forms A-2 and B-2) that are required only if the securities to be exchanged accompany the subscription.

Subscriptions may be subject to partial allotment, and a 10 percent deposit is required from all subscribers except those specified as exempt in the official offering circulars. If subscribers required to make deposits do not have the denominations to meet exactly the minimum deposit requirement, they are urged to leave any excess on deposit to avoid denominational exchanges and unnecessary movement of securities.

Banking institutions are urged to enter subscriptions for their own account and for account of their customers with the Federal Reserve Bank or Branch in the District in which they are located. However, where the securities eligible for exchange are held with correspondent banks in other Districts, subscriptions may be entered through such correspondents provided the correspondent lists separately the name of each customer and the amount subscribed for. Banking institutions subscribing for account of customers also are urged to retain the required deposits of their customers until after allotment of the bonds; the risk and expense involved in forwarding them to this Bank will thus be avoided.

Subscriptions will be received by this Bank as fiscal agent of the United States, and should be mailed immediately. Cash subscriptions will not be received. If filed by telegram or letter, the subscriptions should be confirmed immediately by mail on the forms provided. The subscription books will remain open for three days, March 20 through 22. Any subscription, accompanied by the deposit of eligible bonds or notes where required, and addressed to a Federal Reserve Bank or Branch or to the Treasury Department and placed in the mail before midnight Wednesday, March 22, will be considered timely.

Additional copies of this circular and the subscription forms will be furnished upon request.

Alfred Hayes,

President.

UNITED STATES OF AMERICA

3% PERCENT TREASURY BONDS OF 1966

Dated and bearing interest from March 15, 1961

Due November 15, 1966

Interest Payable May 15 and November 15

1961 Department Circular No. 1058

Fiscal Service Bureau of the Public Debt

I. OFFERING OF BONDS

- 1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions from the people of the United States for bonds of the United States, designated 3% percent Treasury Bonds of 1966, at par, in exchange for a like face amount of 21/2 percent Treasury Bonds of 1963, dated December 15, 1954, due August 15, 1963. Interest will be adjusted as of March 15, 1961, as set forth in Section IV hereof. Subscriptions are invited up to an amount not to exceed \$3,000,000,000, or thereabouts. If subscriptions exceed this amount they will be subject to allotment. In addition to the amount offered for public subscription, the Secretary of the Treasury reserves the right to issue in exchange to Government Investment Accounts an aggregate amount not to exceed \$250,000,000 of the bonds offered hereunder and the bonds offered simultaneously under Department Circular No. 1059. The books will be open only on March 20 through March 22, 1961, for the receipt of subscriptions for this issue. Delivery of the new bonds will be made on March 30, 1961.
- 2. Nonrecognition of gain or loss for Federal income tax purposes .- Pursuant to the provisions of section 1037 (a) of the Internal Revenue Code of 1954 as added by Public Law 86-346 (approved September 22, 1959), the Secretary of the Treasury hereby declares that no gain or loss shall be recognized for Federal income tax purposes upon the exchange with the United States of the 21/2 percent Treasury Bonds of 1963, due August 15, 1963, solely for the 33% percent Treasury Bonds of 1966. Gain or loss, if any, upon the obligations surrendered in exchange will be taken into account upon the disposition or redemption of the new obligations.

II. DESCRIPTION OF BONDS

- 1. The bonds will be dated March 15, 1961, and will bear interest from that date at the rate of 33% percent per annum, payable on a semiannual basis on November 15, 1961, and thereafter on May 15 and November 15 in each year until the principal amount becomes payable. They will mature November 15, 1966, and will not be subject to call for redemption prior to maturity.
- 2. The income derived from the bonds is subject to all taxes imposed under the Internal Revenue Code of 1954. The bonds are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

3. The bonds will be acceptable to secure deposits of public moneys. They will not be acceptable in

Digitized for FRASER of taxes.

Washington, March 20, 1961. 4. Bearer bonds with interest coupons attached,

TREASURY DEPARTMENT. OFFICE OF THE SECRETARY,

- and bonds registered as to principal and interest, will be issued in denominations of \$500, \$1,000, \$5,000, \$10,000, \$100,000 and \$1,000,000. Provision will be made for the interchange of bonds of different denominations and of coupon and registered bonds, and for the transfer of registered bonds, under rules and regulations prescribed by the Secretary of the Treasury.
- 5. The bonds will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States bonds.

III. SUBSCRIPTION AND ALLOTMENT

- 1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington, D. C. Only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies. Banking institutions generally may submit subscriptions for account of customers provided the names of the customers are set forth in such subscriptions. Subscriptions will be received without deposit from banking institutions for their own account, Federally insured savings and loan associations, States, political subdivisions or instrumentalities thereof, public pension and retirement and other public funds, international organizations in which the United States holds membership, foreign central banks and foreign States, Federal Reserve Banks and Government Investment Accounts. Subscriptions from all others must be accompanied by the deposit of 21/2 percent Treasury Bonds of 1963, due August 15, 1963, in the face amount of not less than 10 percent of the amount of bonds applied for, not subject to withdrawal until after allotment. Registered bonds submitted as deposits should not be assigned. After allotment detached assignment forms may be used as provided in Section V hereof.
- 2. The Secretary of the Treasury reserves the right to reject or reduce any subscription, to allot less than the amount of bonds applied for, and to make different percentage allotments to various classes of subscribers; and any action he may take in these respects shall be final. The basis of the allotment will be publicly announced and allotment notices will be sent out promptly upon allotment.

IV. PAYMENT

1. Payment at par for bonds allotted hereunder must be made on or before March 30, 1961, or on later allotment, and may be made only in 21/2 percent Treasury Bonds of 1963, due August 15, 1963. Coupons dated August 15, 1961, and all subsequent coupons, must be attached to the bonds in coupon form when surrendered. Accrued interest from February 15 to March 15, 1961 (\$1.93370 per \$1,000) on the bonds surrendered will be paid subscribers, in the case of bearer bonds following their acceptance, and in the case of registered bonds following discharge of registration. In the case of registered bonds, payment will be made by check drawn in accordance with the assignments on the bonds surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.

V. ASSIGNMENT OF REGISTERED BONDS

1. After allotment Treasury Bonds of 1963 in registered form tendered in payment for bonds offered hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, in one of the forms hereafter set forth, and thereafter should be surrendered to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington, D. C. If the new bonds are desired registered in the same name as the bonds surrendered in exchange, the assignment should be to "The Secretary of the Treasury for exchange for 3% percent Treasury Bonds of 1966"; if the new bonds are desired registered in another name, the assignment should be to "The Secretary of the Treasury for exchange for 3% percent Treasury Bonds of

1966 in the name of; if new bonds in coupon form are desired, the assignment should be to "The Secretary of the Treasury for exchange for 3% percent Treasury Bonds of 1966 in venience of subscribers.

VI. GENERAL PROVISIONS

- 1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for bonds allotted, to make delivery of bonds on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive bonds.
- 2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

DOUGLAS DILLON, Secretary of the Treasury.

UNITED STATES OF AMERICA

35/8 PERCENT TREASURY BONDS OF 1967

Dated and bearing interest from March 15, 1961

Due November 15, 1967

Interest Payable May 15 and November 15

1961 Department Circular No. 1059 Fiscal Service Bureau of the Public Debt

TREASURY DEPARTMENT. OFFICE OF THE SECRETARY,

Washington, March 20, 1961.

I. OFFERING OF BONDS

- 1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions from the people of the United States for bonds of the Unted States, designated 35% percent Treasury Bonds of 1967:
 - (1) At par in exchange for 25% percent Treasury Notes of Series A-1963, dated April 15, 1958, due February 15, 1963;
 - (2) At par in exchange for 21/4 percent Treasury Bonds of 1959-62, dated June 1, 1945, due June 15, 1962; or
 - (3) At 100.30 percent of their face value in exchange for 21/4 percent Treasury Bonds of 1959-62, dated November 15, 1945, due December 15, 1962. The cash payment due from the subscriber (\$3.00 per \$1,000) to the Treasury on account of the issue price of the new bonds issued in exchange for the 21/4 percent Treasury bonds due December 15, 1962, will be deducted from the accrued interest payable to the subscriber as provided in Section IV, Payment, hereof.

Interest will be adjusted as of March 15, 1961, as set Digitized forth Sar Section IV hereof. Subscriptions are invited

Federal Reserve Bank of St. Louis

http://fraser.stlouisfed.org/

up to an amount not to exceed \$5,000,000,000, or thereabouts. If subscriptions exceed this amount they will be subject to allotment. In addition to the amount offered for public subscription, the Secretary of the Treasury reserves the right to issue in exchange to Government Investment Accounts an aggregate amount not to exceed \$250,000,000 of the bonds offered hereunder and the bonds offered simultaneously under Department Circular No. 1058. The books will be open only on March 20 through March 22, 1961, for the receipt of subscriptions for this issue. Delivery of the new bonds will be made on March 30, 1961.

2. Nonrecognition of gain or loss for Federal income tax purposes.—Pursuant to the provisions of section 1037(a) of the Internal Revenue Code of 1954 as added by Public Law 86-346 (approved September 22, 1959), the Secretary of the Treasury hereby declares that no gain or loss shall be recognized for Federal income tax purposes upon the exchange with the United States of the eligible securities enumerated in paragraph one of this section solely for the 35% percent Treasury Bonds of 1967. Gain or loss, if any, upon the obligations surrendered in exchange will be taken into account upon the disposition or redemption of the new obligations.

II. DESCRIPTION OF BONDS

- 1. The bonds will be dated March 15, 1961, and will bear interest from that date at the rate of 35% percent per annum, payable on a semiannual basis on November 15, 1961, and thereafter on May 15 and November 15 in each year until the principal amount becomes payable. They will mature November 15, 1967, and will not be subject to call for redemption prior to maturity.
- 2. The income derived from the bonds is subject to all taxes imposed under the Internal Revenue Code of 1954. The bonds are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.
- The bonds will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.
- 4. Bearer bonds with interest coupons attached, and bonds registered as to principal and interest, will be issued in denominations of \$500, \$1,000, \$5,000, \$10,000, \$100,000 and \$1,000,000. Provision will be made for the interchange of bonds of different denominations and of coupon and registered bonds, and for the transfer of registered bonds, under rules and regulations prescribed by the Secretary of the Treasury.
- 5. The bonds will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States bonds.

III. SUBSCRIPTION AND ALLOTMENT

- 1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington, D. C. Only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies. Banking institutions generally may submit subscriptions for account of customers provided the names of the customers are set forth in such subscriptions. Subscriptions will be received without deposit from banking institutions for their own account, Federally insured savings and loan associations, States, political subdivisions or instrumentalities thereof, public pension and retirement and other public funds, international organizations in which the United States holds membership, foreign central banks and foreign States, Federal Reserve Banks and Government Investment Accounts. Subscriptions from all others must be accompanied by the deposit of any of the eligible securities enumerated in paragraph one of Section I hereof, in the face amount of not less than 10 percent of the amount of bonds applied for, not subject to withdrawal until after allotment. Registered bonds submitted as deposits should not be assigned. After allotment detached assignment forms may be used as provided in Section V hereof.
- 2. The Secretary of the Treasury reserves the right to reject or reduce any subscription, to allot less than the amount of bonds applied for, and to make different percentage allotments to various classes of subscribers; and any action he may take in these respects shall be final. The basis of the allotment will be publicly announced and allotment notices will be sent out promptly upon allotment.

IV. PAYMENT

 Payment for the face amount of bonds allotted Digitized for her auder must be made on or before March 30, 1961, or on later allotment, and may be made only in a like face amount of the eligible securities enumerated in paragraph one of Section I hereof. Coupons dated August 15, 1961, and all subsequent coupons, must be attached to the Treasury notes of Series A-1963 when surrendered, and accrued interest from February 15 to March 15, 1961 (\$2.03039 per \$1,000) will be paid to subscribers. Coupons dated June 15, 1961, and all subsequent coupons, must be attached to the 21/4 percent Treasury Bonds of 1959-62, in coupon form, when surrendered. Accrued interest from December 15, 1960, to March 15, 1961 (\$5.56319 per \$1,000) on the bonds due June 15, 1962, will be paid to subscribers. Accrued interest from December 15, 1960, to March 15, 1961 (\$5.56319 per \$1,000) on the bonds due December 15, 1962, will be credited, the payment (\$3.00 per \$1,000) due to the United States (Paragraph 1 (3) of Section I hereof) will be charged, and the difference (\$2.56319 per \$1,000) will be paid to subscribers. Payments to subscribers will be made in the case of bearer securities following their acceptance and in the case of registered bonds following discharge of registration. In the case of registered bonds, the payment will be made by check drawn in accordance with the assignments on the bonds surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.

V. ASSIGNMENT OF REGISTERED BONDS

1. After allotment Treasury Bonds of 1959-62 in registered form tendered in payment for bonds offered hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, in one of the forms hereafter set forth, and thereafter should be surrendered to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington, D. C. If the new bonds are desired registered in the same name as the bonds surrendered in exchange, the assignment should be to "The Secretary of the Treasury for exchange for 35% percent Treasury Bonds of 1967"; if the new bonds are desired registered in another name, the assignment should be to "The Secretary of the Treasury for exchange for 35/8 percent Treasury Bonds of 1967 in the name of .. desired, the assignment should be to "The Secretary of the Treasury for exchange for 35% percent Treasury be used for the convenience of subscribers.

VI. GENERAL PROVISIONS

- 1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for bonds allotted, to make delivery of bonds on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive bonds.
- The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

DOUGLAS DILLON,

Secretary of the Treasury.

Subscriber's Reference No.

(To be used only by holders of 21/2 percent Treasury Bonds of August 15, 1963)

EXCHANGE SUBSCRIPTION — SUBJECT TO ALLOTMENT

For United States of America 3% Percent Treasury Bonds of 1966
Dated March 15, 1961, Due November 15, 1966

IMPORTANT INSTRUCTIONS

- 1. 3% percent Treasury Bonds of 1966 will be issued only in exchange for 2½ percent Treasury Bonds of August 15, 1963, with an adjustment as of March 15, 1961, as set forth in section IV of Treasury Department Circular No. 1058.
- 2. Subscriptions from banking institutions, Federally insured savings and loan associations, States, political subdivisions or instrumentalities thereof, public pension and retirement and other public funds, international organizations in which the United States holds membership, foreign central banks and foreign States, Federal Reserve Banks, and Government Investment Accounts, will be received without deposit; subscriptions from all others must be accompanied by the deposit of 2½ percent Treasury Bonds of August 15, 1963 in the face amount of not less than 10 percent of the amount of bonds applied for.
- 3. If 2½ percent Treasury Bonds of August 15, 1963 are submitted with this subscription, they should be accompanied by FORM A-2, in triplicate, which form shall be made a part of this subscription.
 - 4. Registered bonds submitted as deposits should not be assigned.
 - 5. Amount of bonds applied for must be in multiples of \$500.

The subscription books will open on March 20 and close at the close of business March 22, 1961.

FEDERAL RESERVE BANK OF NEW Y Fiscal Agent of the United Sta	
New York 45, N. Y.	1961
	Attention: Government Bond Division
DEAR SIRS:	Control Contro
Pursuant to the provisions o undersigned hereby subscribes for follows:	f Treasury Department Circular No. 1058, dated March 20, 1961, the r United States of America 33/8 percent Treasury Bonds of 1966, as
For own account	\$
For our customers, shown on r	reverse side (for use of banking institutions only) \$
	Total subscription\$
(Banking institutions are urged to re	etain required deposits of securities pending receipt of notices of allotment.
(If banking institutions are subscrifollowing certification is made a part of	bing for account of customers, and deposit does not accompany this subscription, the this subscription.)
the customers' names on the list w by each such customer as required	have received applications from our customers in the amounts set opposite hich is made a part of this subscription; that there has been paid to use by the official offering circular, not subject to withdrawal until after allot reasury Bonds of August 15, 1963 in the amount of not less than 10 ands applied for.
TO SUBSCRIBER:	(Fill in all required spaces before signing)
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to indicate if this is:	
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(For use of banking institutions only)

List of Accounts Included in this Subscription

	(If space is insufficient in schedule below, attach separate		
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Subscription No.

2¹/₄ percent Treasury Bonds of June 1959-62 2¹/₄ percent Treasury Bonds of December 1959-62 2⁵/₈ percent Treasury Notes of February 15, 1963 To be used only by holders of-

EXCHANGE SUBSCRIPTION — SUBJECT TO ALLOTMENT

For United States of America 35/8 Percent Treasury Bonds of 1967 Dated March 15, 1961, Due November 15, 1967

IMPORTANT INSTRUCTIONS

- 1. USE A SEPARATE SUBSCRIPTION FORM FOR EACH EXCHANGEABLE ISSUE TO BE SURRENDERED.
- 2. 3% percent Treasury Bonds of 1967 will be issued only in exchange for 2¼ percent Treasury Bonds of June or December 1959-62, or 2% percent Treasury Notes of February 15, 1963, with an adjustment as of March 15, 1961, as set forth in section IV of Treasury Department Circular No. 1059.
- 3. Subscriptions from banking institutions, Federally insured savings and loan associations, States, political subdivisions or instrumentalities thereof, public pension and retirement and other public funds, international organizations in which the United States holds membership, foreign central banks and foreign States, Federal Reserve Banks, and Government Investment Accounts, will be received without deposit; subscriptions from all others must be accompanied by the deposit of the securities eligible for exchange in the face amount of not less than 10 percent of the amount of bonds applied for.
- 4. If 2½ percent Treasury Bonds of June or December 1959-62 or 2% percent Treasury Notes of February 15, 1963 are submitted with this subscription, they should be accompanied by FORM B-2, in triplicate, which form shall be made a part of this subscription.
 - 5. Registered bonds submitted as deposits should not be assigned.
 - 6. Amount of bonds applied for must be in multiples of \$500.

FEDERAL RESERVE BANK OF NEW Y		
Fiscal Agent of the United Sta New York 45, N. Y.	tes,	1961
	ttention: Government Bond Division	
DEAR SIRS:		
Pursuant to the provisions of undersigned hereby subscribes for follows:	Treasury Department Circular No. 1059, dated March United States of America 35% percent Treasury Bon	1 20, 1961, the ds of 1967, as
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For our customers, shown on (for use of banking institu	everse side ions only)	
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Payment for the new securities only one box):	s will be made by surrender of one of the issues indicate	d below (check
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the customers' names on the list wl by each such customer as required ment, a deposit of $2\frac{1}{2}$ percent T	ave received applications from our customers in the amou ich is made a part of this subscription; that there has ky the official offering circular, not subject to withdrawal veasury Bonds of June or December 1959-62 or 25/8 pee amount of not less than 10 percent of the face an	peen paid to us until after allot ercent Treasury
TO SUBSCRIBER:	(Fill in all required spaces before a	signing)
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Confirmation of a telegram	(Official signature)	(Title)
Confirmation of a letter	Address	•••••
	(Do not write in space below)	
Deposit received by	Allotment \$	
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(For use of banking institutions only)

List of Accounts Included in this Subscription

(If space is insufficient in schedule below, attach separate listing)

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NOTICE OF ALLOTMENT

For United States of America 3% Percent Treasury Bonds of 1966

10 Subscriber:
On your exchange subscription, numbered as above, for \$ UNITED STATES OF AMERICA 3% PERCENT TREASURY BONDS OF 1966 DATED MARCH 15, 1961, DUE NOVEMBER 15, 1966
which you filed pursuant to the provisions of Treasury Department Circular No. 1058, dated March 20, 1961, the Secretary of the Treasury has allotted bonds to you in the amount of—
\$
Important
1. To expedite delivery of the securities allotted to you and to facilitate prompt completion of this transaction, please fill in, sign and return immediately the attached Letter of Instructions in triplicate to the Federal Reserve Bank of New York, Fiscal Agent of the United States, New York 45, N. Y.
Payment
2. Payment at par for securities allotted must be made on or before March 30, 1961, and may be made only in United States of America 2½ percent Treasury Bonds of August 15, 1963. If bonds surrendered are in registered form, they must be assigned in accordance with Section V of Treasury Department Circular No. 1058.
Delivery
3. (a) Delivery of the securities allotted will be madeby the Federal Reserve Bank of New York at its Head Office in New York City, and will not be made before March 30, 1961.
(b) The securities will be delivered over the counter to a representative of the subscriber, provided the representative presents a letter of authority identifying him and signed officially by the subscriber.
Safekeeping
4. Securities allotted to member banks for their own account may be left with this Bank for safekeeping pursuant to the terms of our Operating Circular No. 14.
FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States.
Checked by

Federal Reserve P. O. Station, New York 45, N. Y.	Atter	ntion: Government Bo	nd Division—2nd Floor
om (Name and address of Subscriber)	16 8608	Parinet tanuant 484	Dated at
			4

par amount) of-

which we filed pursuant to the provisions of Treasury Department Circular No. 1058, dated March 20, 1961, we have received your notice of allotment stating that the Secretary of the Treasury has allotted bonds to us in the amount of-Payment at par for the securities allotted will be made by a like face amount of 21/2 percent Treasury Bonds of August 15, 1963, as follows-Amount submitted as deposit with subscription..... If amount of bonds deposited is in excess of amount of new bonds allotted, dispose of excess as indicated on the attached supplementary instructions below. If allotment exceeds deposit, delivery of balance of 21/2 percent Treasury Bonds of August 15, 1963 to complete payment of amount allotted will be made as follows: Delivered to you herewith To be withdrawn from securities held by you Total..... Pay accrued interest (\$1.93370 per \$1,000) as follows: ☐ By credit to our reserve account By check BEARER BONDS DESIRED Dispose of securities issued as follows.

	(For R)	EGIST	ERED	bonds-	-use only reverse side)	☐ 1. Deliver over the counter to the undersigned
S	Denomi- nation	Fa	ce amo	unt	(Leave this space blank)	☐ 2. Hold in safekeeping (for member bank only) ☐ 3. Hold as collateral for Treasury Tax and Loan Account
	\$ 500		ara a	Tarva	SECTED SETTING THE SECTION OF	4. Ship to the undersigned 5. Special instructions:
	1,000					Special Histacolons.
	5,000					
	10,000					
	100,000					The undersigned (if a bank or trust company) hereby certifies that the securities to be disposed of as indicated
	1,000,000					in item 2 or 3 above are owned solely by the undersigned.
	TOTAL					(IMPORTANT: No changes in delivery instructions will be accepted.)

This letter of instructions must be signed officially in the space provided and returned immediately to

Fiscal Agent of the United States.

Federal Reserve Bank of New York,

Submitted by(Please print) By By (Authorized signature(s) required) Title Title

(Spaces below are for the use of Federal Reserve Bank of New York)

GOVERNMENT BOND DIVISION Checked..... Checked.....

DELIVERY RECEIPT

Received from Federal Reserve Bank of New York, Fiscal Agent of the United States, the above described securities allotted in the amount indicated above.

(These supplementary instructions must be given if subscriber has deposited 21/2 percent Treasury Bonds of August 15, 1963 in excess of the amount of new securities allotted.)

Supplementary Instructions for Disposition of Excess Bonds Deposited

TO FEDERAL RESERVE BANK OF NEW YORK,

Government Bond Division.

Refund excess of 21/2 percent Treasury Bonds of August 15, 1963 in the denominations and manner as indicated below:

(Subscribers are urged to request the largest denominations possible for their own account, and in the case of banking institutions, for account of their customers. In the absence of contrary instructions in item 5 below, bonds refunded will be in same form (bearer or registered) as bonds deposited, and if registered, in same name as bonds deposited.)

Pieces	Denomi- nation	Face amount
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Yaq	5,000	
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	1,000,000	
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_				Maria Maria			

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<u></u>	Ship to the undersigned Special instructions:	ry Tax and Loan Account	
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Ву	(Aut	Byhorized signature(s) required)	,
Title		Title	
Address .			

Subscription Number

SCHEDULE FOR ISSUE OF REGISTERED BONDS DESIRED bolld ad blands , 201905

(Names and addresses must be printed or typewritten)

(If registered bonds, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Names in which bonds of this issue shall be registered, and post- office addresses for mailing interest checks	Par amount desired	\$500	f bonds desi	\$5,000	\$10,000	\$100,000	\$1,000,000
36 19984	Far amount desired	\$300	\$1,000	#3,000	\$10,000	\$100,000	=====
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face amount of 215 percent Treasury Bourls	nam is éo animis a mag	itw Data	1135 KO124				im 49 1 Ef dengo
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					\$						esh Our or agreement comment.
CONTRACTOR OF THE PARTY OF THE	ACCOUNT OF THE PARTY.		securities allo	otted v	vill be mad	de by	a like	face	amount of $2\frac{1}{2}$	percent Treasu	ary Bonds of
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	Receive	1	. Checked					Check	ed	Delivered	
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Received fro	m Feder	al Reserve B	ank of New Yo	rk, Fisc	al Agent of	the U	nited S	tates, t	he above describe	l securities allotte	d in the amount

Subscriber....

SCHEDULE FOR ISSUE OF REGISTERED BONDS DESIRED HOT ATTACKING

(Names and addresses must be printed or typewritten)

(If registered bonds, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

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Names in which bonds of this issue shall be registered, and post	Insurment	(Indicat	e number	of bonds desi	red in each	denominatio	New (no	9 x
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LETTER OF INSTRUCTIONS

	Reserve	P. O. S	States, Station,					givë mailing instruc	
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Subscriber.....

Subscription Number

SCHEDULE FOR ISSUE OF REGISTERED BONDS DESIRED

(Names and addresses must be printed or typewritten)

(If registered bonds, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Names in which bonds of this issue shall be registered, and post-	Indica (Indica	CONTRACTOR OF THE PROPERTY OF			A PARKET MERIT	on)	the second second
office addresses for mailing interest checks	Par amount desired	3500	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
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UNITED STATES OF AMERICA 3% PERCENT TREASURY BONDS OF 1966 DATED MARCH 15, 1961, DUE NOVEMBER 15, 1966

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1/2% Treasury Bonds of 1963 deposited		
Balance of bonds due from subscriber	Safe	keeping
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		Ship
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☐ By check		
By credit to our reserve account gitized for FRASER p://fraser.stlouisfed.org/		

http://fraser.stlouisfed.org/ Federal Reserve Bank of St. Louis

(par amount) of-

UNITED STATES OF AMERICA 3% PERCENT TREASURY BONDS OF 1966 DATED MARCH 15, 1961, DUE NOVEMBER 15, 1966 \$

(par amount) of-

UNITED STATES OF AMERICA 3% PERCENT TREASURY BONDS OF 1966 DATED MARCH 15, 1961, DUE NOVEMBER 15, 1966 FEDERAL RESERVE BANK OF NEW YORK

NOTICE OF ALLOTMENT

For United States of America 35/8 Percent Treasury Bonds of 1967

To Subscriber:	
On your exchange subscription, numbered as above, for \$	(non-amount) of
On your exchange subscription, numbered as above, for \$\phi\$	(par amount) of-

UNITED STATES OF AMERICA 3% PERCENT TREASURY BONDS OF 1967 DATED MARCH 15, 1961, DUE NOVEMBER 15, 1967

which you filed pursuant to the provisions of Treasury Department Circular No. 1059, dated March 20, 1961, the Secretary of the Treasury has allotted bonds to you in the amount of-

Important

1. To expedite delivery of the securities allotted to you and to facilitate prompt completion of this transaction, please fill in, sign and return immediately the attached Letter of Instructions in triplicate to the Federal Reserve Bank of New York, Fiscal Agent of the United States, New York 45, N. Y.

Payment

2. Payment for the face amount of securities allotted must be made on or before March 30, 1961, and may be made only in a like face amount of United States of America 25/2 percent Treasury Notes of Series A-1963, due February 15, 1963, or 21/4 percent Treasury Bonds of June 15 or December 15, 1959-62, as set forth in Section IV of Treasury Department Circular No. 1059, dated March 20, 1961. If Bonds surrendered are in registered form, they must be assigned in accordance with Section V of Treasury Department Circular No. 1059.

Delivery

- 3. (a) Delivery of the securities allotted will be made by the Federal Reserve Bank of New York at its Head Office in New York City, and will not be made before March 30, 1961.
- (b) The securities will be delivered over the counter to a representative of the subscriber, provided the representative presents a letter of authority identifying him and signed officially by the subscriber.

Safekeeping

4. Securities allotted to member banks for their own account may be left with this Bank for safekeeping pursuant to the terms of our Operating Circular No. 14.

> FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States.

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		all as free ad to to	LETTER OF	INSTRUC	TIONS	2
То	FEDERAL I	RESERVE BANK OF	NEW YORK,		(.volal agol	
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Fr	om (Name	and address of S	ubscriber)	Far amount do	Dated at .	office addresses for multing
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						1
	On our e	CONTRACTOR OF THE PARTY OF THE	otion, numbered as above, fo D STATES OF AMERICA 35 DATED MARCH 15, 196	S PERCENT T		(par amount) of—
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	TOTAL				MPORTANT: No characteristics.	nges in delivery instructions will
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		(Spaces below are for the use of	of Federal Res	erve Bank of New York	k)
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The second	I	Received	. Checked		Checked	Dell'idica.
	Marie Barrier			With the Mark		
4//			DELIV	ERY RECEIPT	Investor in the last of the la	
Re	ceived from	Federal Reserve Ba	nk of New York, Fiscal Agent	of the United	States, the above describe	ed securities allotted in the amount
-	neated above					
Di	te	Subsc	noer	• • • • • • • • • • • • • • • • • • • •	. By	
					THE REAL PROPERTY AND THE PROPERTY AND THE REAL PROPERTY AND THE REAL PROPERTY AND THE PROPERTY AND	
	(These st	upplementary instru	uctions must be given if subsc y Notes of Series A-1963 in e	riber has depo	sited 21/4 percent Treas	sury Bonds of June or December
19	59-64 or Z		The state of the s	vaccos of the a	mount of new securitie	s anotted.)

TO FEDERAL RESERVE BANK OF NEW YORK, Government Bond Division.

Refund excess of securities deposited in denominations and manner as indicated below:

(Subscribers are urged to request the largest denominations possible for their own account, and in the case of banking institutions, for account of their customers. In the absence of contrary instructions in item 5 below, bonds refunded will be in same form (bearer or registered) as bonds deposited, and if registered, in same name as bonds deposited.)

□ 2		June 1959-62 Dec. 1959-62 A-1963	Dispose
Pieces	Denomi- nation	Face amount	☐ 2. Hol ☐ 3. Hol ☐ 4. Shi
	\$ 500		☐ 5. Spe
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of securities issued, as follows:

- ver over the counter to the undersigned
- d in safekeeping (for member bank only)
- d as collateral for Treasury Tax and Loan Account
- to the undersigned
- cial instructions:

	Submitted by	
		(Please print)
	By(Authorized signs	Bytture(s) required)
	Title	
AL S	Address	

http://fraser.stlouisfed.org/

1,000,000 TOTAL

SCHEDULE FOR ISSUE OF REGISTERED BONDS DESIRED

(Names and addresses must be printed or typewritten)

(If registered bonds, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Names in which bonds of	this issue shall be registered, and post-	(Indicat	e number o	of bonds desi	red in each	denomination	on)	Market State
office addresses	for mailing interest checks	Par amount desired	\$500	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,00
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LETTER OF	INSTRUCTIONS 3
Fiscal Agent of the United States, Federal Reserve P. O. Station,	(If registered londs, which she mailed directly by Treasury Depart owner, give mailing instructions below.)
New York 45, N. Y. Attention:	Government Bond Division-2nd Floor
From (Name and address of Subscriber)	Dated at
	The second secon
	1961
On our exchange subscription, numbered as above, for	\$ (22.22.21)
UNITED STATES OF AMERICA 3% DATED MARCH 15, 1961	PERCENT TREASURY BONDS OF 1967 , DUE NOVEMBER 15, 1967
which we filed pursuant to the provisions of Treasury De received your notice of allotment stating that the Secretar	epartment Circular No. 1059, dated March 20, 1961, we have ry of the Treasury has allotted bonds to us in the amount of—
Payment for the face amount of securities allotted	will be made by a like face amount of securities eligible for
exchange, as follows-	25% Notes 24% Bonds 24% Bonds
	A-1963 June 1959-62 Dec. 1959-62
Amount submitted as deposit with subscription	\$ \$ \$
	nt of new bonds allotted, dispose of excess as indicated on the
attached supplementary instructions below. If allotme	ent exceeds deposit, delivery of balance of securities to complete
payment of amount allotted will be made as follows:	25% Notes 24% Bonds 24% Bonds
	A-1963 June 1959-62 Dec. 1959-62
Delivered to you herewith (List on reverse side)	\$\$
	. \$ \$ \$
To be delivered by	<u>\$</u> <u>\$</u> <u>\$</u>
	. \$\$ \$\$\$
Adjustment (per \$1,000):	(\$2.03039) (\$5.56319) (\$2.56319 net)
Pay adjustment as follows: ☐ By check ☐ By	
	credit to our reserve account
BEARER BONDS DESIRED (For REGISTERED bonds—use only reverse side)	Dispose of securities issued, as follows:
Annua I	1. Deliver over the counter to the undersigned
Denomination Face amount (Leave this space blank)	2. Hold in safekeeping (for member bank only)
Managing Bus Sasting 1988 10.81	☐ 3. Hold as collateral for Treasury Tax and Loan Accoun ☐ 4. Ship to the undersigned
\$ 500	5. Special instructions:
1,000	or operat motractions.
5,000	
10,000	March Davids
	19-000 Lane
100,000	The undersigned (if a bank or trust company) hereby certifies that the securities to be disposed of as indicated in
1,000,000	item 2 or 3 above are owned solely by the undersigned.
TOTAL	(IMPORTANT: No changes in delivery instructions will be accepted.)
THE RESERVE OF THE PERSON NAMED IN COLUMN 18 AND THE PERSON NAMED IN COLUM	REPORT OF THE PROPERTY OF THE PARTY OF THE P
This letter of instructions must be signed Submitted by	
officially in the space provided and re-	(Please print)
urned immediately to	(Authorized signature(s) required)
	m:41-
	Title
Federal Reserve Bank of New York,	11tie
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Federal Reserve Bank of New York, Fiscal Agent of the United States. Address	
Federal Reserve Bank of New York, Fiscal Agent of the United States. Address	Federal Reserve Bank of New York) SAFEKEEPING DIVISION
Federal Reserve Bank of New York, Fiscal Agent of the United States. Address	Federal Reserve Bank of New York)

Ву.....

Digitized for FRASER..... http://fraser.stlouisfed.org/ Federal Reserve Bank of St. Louis

Subscriber.....

indicated above.

SCHEDULE FOR ISSUE OF REGISTERED BONDS DESIRED

(Names and addresses must be printed or typewritten)

(If registered bonds, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Names in which bon office add	dresses for mailing	interest checks		r amount desired		21.000				
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LETTER OF INSTRUCTIONS

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SCHEDULE FOR ISSUE OF REGISTERED BONDS DESIRED

(Names and addresses must be printed or typewritten)

(If registered bonds, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

Names in which bonds of this issue shall be registered, and post- office addresses for mailing interest checks				(Indicate number of bonds desired in ea						N 000 (
	thre addresses for mail			Par amoun	it desired	\$500	\$1,000	\$5,000	\$10,000	\$100,000	\$1,000,000
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(par amount) of-

UNITED STATES OF AMERICA 3% PERCENT TREASURY BONDS OF 1967 DATED MARCH 15, 1961, DUE NOVEMBER 15, 1967

\$

	DISPOSITION
DEPOSIT IN ELIGIBLE SECURITIES	Over Counter
21/4 % Treasury Bonds of 1959-62 June	
21/4% Treasury Bonds of 1959-62 Dec	
25%% Treasury Notes of Series A-1963	Safekeeping
BALANCE OF SECURITIES DUE FROM SUBSCRIBER	
Received(date)	T. T. & L.
21/4% Treasury Bonds of 1959-62 June \$	
21/4% Treasury Bonds of 1959-62 Dec	Ship
25/8% Treasury Notes of Series A-1963	
EVOESS AMOUNT OF SEGUDITIES DETUDNED TO SURGEDIDED	
EXCESS AMOUNT OF SECURITIES RETURNED TO SUBSCRIBER	0 :17 - 1
21/4 % Treasury Bonds of 1959-62 June	Special Instructions
21/4 % Treasury Bonds of 1959-62 Dec	
2%% Treasury Notes of Series A-1963	
Adjustment due to subscriber	
□ By check	
☐ By credit to our reserve account	
and the state of t	Market Market Branch Street & Children

(par amount) of-

UNITED STATES OF AMERICA 3% PERCENT TREASURY BONDS OF 1967 DATED MARCH 15, 1961, DUE NOVEMBER 15, 1967

Digitized for FRASER http://fraser.stlouisfed.org/ Federal Reserve Bank of St. Louis \$

(par amount) of-

UNITED STATES OF AMERICA 3% PERCENT TREASURY BONDS OF 1967 DATED MARCH 15, 1961, DUE NOVEMBER 15, 1967

Digitized for FRASER http://fraser.stlouisfed.org/ Federal Reserve Bank of St. Louis

befrauge as FORM A-2 (Submit in triplicate)

Securities Accompanying Subscription

For United States of America 33/8 Percent Treasury Bonds of 1966
Dated March 15, 1961, Due November 15, 1966

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States,	Dated at
New York 45, N. Y.	1961
DEAR SIRS:	
	e amount of \$
America 3% percent Treasury Bonds of 1966,	the undersigned deposits the following securities herewith:
(List denominatio	ns and serial numbers on reverse side)
	Face amount of the Aug. 15, 1963
21/2% Treasury Bonds of August 15, 19	963, with coupons attached \$
(Do not fill in boxes below)	Submitted by
GOVERNMENT BOND DIVISION	Sabatatou Sy
Received Checked	Address

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Denominations and Serial Numbers of Securities Deposited

Issue		cription	aying Subs	в Ассопара	Securitie		
-	of 1966	astry Bond	Percent Tre	America 33/a	d States of	For Unite	
			ue Novemb		Dated Marc		
		ta beta			r New York	ERREVE BANK	
- mar		16 1/3/40			ited States,	York 45, N.	
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Treas, Bonds		(300, 30	TAX III ATSUMUM II	,			
Aug. 15, 1963							
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Denominations and Serial Numbers of Securities Deposite

Securities Accompanying Subscription

For United States of America 3% Percent Treasury Bonds of 1966 Dated March 15, 1961, Due November 15, 1966

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, New York 45, N. Y.	Dated at
DEAR SIRS:	
	mount of \$
(List denominations a	nd serial numbers on reverse side) Face amount
$2\frac{1}{2}\%$ Treasury Bonds of August 15, 1963	, with coupons attached \$
	Submitted by
	Address

SECURITY RECORDS "IN TICKET"

Denominations and Serial Numbers of Securities Deposited

Issue		- geirgine	adu2 paive	Accompa	Securitie		
	of 1966		Percent Tre		d States of . Dated Marcl		
1961)ated at				eneve Bank of rent of the U York 45, N.	Fiscal A
d States of s herewith:		osits the follo	nt of \$lersigned dep	in the amou 1966, the un	otion entered sury Bonds of	ig to subscrip percent Trea	ian Sirs: Referrin nerica 35
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			h coupous att	15, 1963, wit	nds of August	Treasury Bo	16%15
			ditted by	Subu Adda			
					TICKET	ECORDS "IN	CURITY
for FRASER ser.stlouisfed.org/							

To Subscriber:

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities deposited in the amount indicated below with subscription numbered as above in exchange for

3% PERCENT TREASURY BONDS OF 1966

Securities allotted on this subscription will be delivered on March 30, 1961, in accordance with your instructions.

Government Bond Division-Issues & Redemption Section

To Federal Reserve Bank of New York,
Fiscal Agent of the United States
(Date)
You are hereby authorized to deliver to
(Name of representative)
whose signature appears below,
\$ par amount
of securities issued pursuant to this subscription.
of securities issued pursuant to this subscription.
Name
(Please print)
(Official signature required)
(Omeiar signature required)

Face amount

Treasury Bonds of 1963 \$.....

Submitted by

To Subscriber: If securities are to be delivered over the counter at this Bank to your representative, the authority in the box to the left should be executed on the date of delivery.

Digitized for FRASE(Signature of authorized representative) http://fraser.stiouisted.org/

Federal Reserve Bank of St. Louis

Denominations and Serial Numbers of Securities Deposited

Issue						2 depending
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		OF 1966	URY BONDS	RAME	83% PERC	
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				Subia Addin	v.	
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sentative.	c to your repre	ter at this Ban authority in th	ubscribers 11 cours	nbb A	e. o this subscripti Plesse print)	ose signature appears belo \$securities ssued pursuant t

Securities Accompanying Subscription

For United States of America 35% Percent Treasury Bonds of 1967 Dated March 15, 1961, Due November 15, 1967

Federal Reserve Bank of New York, Fiscal Agent of the United States, New York 45, N. Y.	Dated at		
DEAR SIRS:			
Referring to subscription entered in the amount of \$		for Unit	ed States of
America 35% percent Treasury Bonds of 1967, the undersigned	deposits herewith	one of the	he exchange-
able issues listed below, as follows:			
(List denominations and serial numbers on re-	verse side)		
		race	amount
21/4% Treasury Bonds of June 1959-62, with coupons attac	ched	\$	Proc. Danie
21/4% Treasury Bonds of December 1959-62, with coupons	attached	\$	
25/8% Treasury Notes of February 15, 1963, with coupons	attached	\$	
(Do not fill in boxes below)			
GOVERNMENT BOND DIVISION			
Received Checked Address			
			Tree Mores Feb 15, 1968

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Denominations and Serial Numbers of Securities Deposited

Issue	STATE OF THE PARTY OF	The state of the s					TO THE
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Treas. Notes			2411	ba			A DE
Feb. 15, 1963							
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Reserve Bank of St. Lou	is						M-133

Securities Accompanying Subscription

For United States of America 35/8 Percent Treasury Bonds of 1967
Dated March 15, 1961, Due November 15, 1967

New York 45, N. Y.		1001
DEAR SIRS:		1961
Referring to subscription entered in the amount of \$ America 35% percent Treasury Bonds of 1967, the undersigned		
able issues listed below, as follows:		
(List denominations and serial numbers on rev	verse side)	Face amount
21/4% Treasury Bonds of June 1959-62, with coupons attack	ched	\$
21/4% Treasury Bonds of December 1959-62, with coupons	attached	\$
25/8% Treasury Notes of February 15, 1963, with coupons	attached	\$
Submitted by		
Address		

SECURITY RECORDS "IN TICKET"

Denominations and Serial Numbers of Securities Deposited

Issue		Total (1)		definition st			
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Treas. Bonds June 1959-62		Inter at			os Nute Yan Talend Blate Y	annel meach feds to perg d. dis and f	d Lasters Lasted L
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Treas. Notes Feb. 15, 1963							
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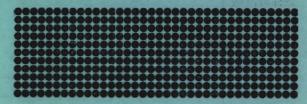
NONNEGOTIABLE RECEIPT

To Subscriber:

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities deposited in the amount indicated below with subscription numbered as above in exchange for

35% PERCENT TREASURY BONDS OF 1967

Securities allotted on this subscription will be delivered on March 30, 1961, in accordance with your instructions.



Teller Government Bond Division—Issues & Redemption Section

To Federal Reserve Bank Fiscal Agent of the U	
You are hereby authorized	(Date) to deliver to
(Name of rewhose signature appears be	
\$of securities issued pursuar	par amount
Name	(Please print)
(Offi	cial signature required)

	Face amount
Treasury Bonds of June 1959-62	\$
Treasury Bonds of Dec. 1959-62	\$
Treasury Notes of Feb. 15, 1963	\$
Submitted by	
Address	200042-0000

To Subscriber: If securities are to be delivered over the counter at this Bank to your representative, the authority in the box to the left should be executed on the date of delivery.

Denominations and Serial Numbers of Securities Deposited

Issue								To Salscort
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Feb. 15, 1963		312 1 11111	West was		ALLONALLO	Please print		
The State of the S		in aid to take	100			der normale (
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eral Reserve Bank of	St. Louis	THE RESIDENCE	Consequences	The same	No.	The Part of the Pa		

ADVICE TO SUBSCRIBER

To Subscription No.

Date

Your exchange subscription for \$

United States of America 3% Percent Treasury Bonds of 1966 Dated March 15, 1961, Due November 15, 1966

has been received by this Bank, as fiscal agent of the United States, and, pursuant to Treasury Department Circular No. 1058, which offers the above-mentioned obligations of the United States, allotment notices will be sent out promptly upon allotment, and allotments will be made on the basis and up to the amounts indicated by the Secretary of the Treasury to this Bank.

Federal Reserve Bank of New York,
Fiscal Agent of the United States.

ADVICE TO SUBSCRIBER

To

Subscription No.

Date

Your exchange subscription for \$

United States of America 35/8 Percent Treasury Bonds of 1967
Dated March 15, 1961, Due November 15, 1967

has been received by this Bank, as fiscal agent of the United States, and, pursuant to Treasury Department Circular No. 1059, which offers the above-mentioned obligations of the United States, allotment notices will be sent out promptly upon allotment, and allotments will be made on the basis and up to the amounts indicated by the Secretary of the Treasury to this Bank.

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States.

CARD RECORD

To

Subscription No.

Date

Exchange subscription received from above subscriber for \$

United States of America 3% Percent Treasury Bonds of 1966 Dated March 15, 1961, Due November 15, 1966

CARD RECORD

T'o

Subscription No.

Date

Exchange subscription received from above subscriber for \$

United States of America 35/8 Percent Treasury Bonds of 1967
Dated March 15, 1961, Due November 15, 1967

Federal Reserve Bank of St. Louis

NONNEGOTIABLE RECEIPT

To	(Date)
Receipt is acknowledged of \$	
1000, representing buttatee due on exchange subscription for 9/8/6	GOVERNMENT BOND DIVISION
	(Teller)
(NOTE TO SUBSCRIBER. If the allotted securities are to be del to your representative, the authority below should be executed a	
To Federal Reserve Bank of New York, Fiscal Agent of the United States.	(Date)
You are authorized to deliver to(Name of repre	, whose signatures esentative)
appears below, \$ of 33/8% Treasury Bonds of 1	1966.
Name	(Please print)

To	(Date)
Receipt is acknowledged of \$	face amount of 21/4% Treasury Bonds of June 1959-62 face amount of 21/4% Treasury Bonds of Dec. 1959-62 face amount of 25/8% Treasury Notes of Series A-1963 r 35/8% Treasury Bonds of 1967.
	GOVERNMENT BOND DIVISION
	(Teller)
	rities are to be delivered over the counter at this Bank hould be executed and presented on the date of delivery.)
To Federal Reserve Bank of New York, Fiscal Agent of the United States.	(Date)
You are authorized to deliver to	, whose signature appears (Name of representative)
below, \$ of 35/8% Treasury Bond	s of 1967.
	Name(Please print)
zed for FRASER. //fraser.stlobilsnatuse of representative)	(Official signature required)

(BLOTTER COPY)

To.	(Date)
Receipt is acknowledged of \$	
	GOVERNMENT BOND DIVISION
	(Teller)
(Note to Subscriber. If the allotted securities are to be to your representative, the authority below should be execu-	
To Federal Reserve Bank of New York, Fiscal Agent of the United States. You are authorized to deliver to	(Date)
To Federal Reserve Bank of New York, Fiscal Agent of the United States. You are authorized to deliver to	(Date) , whose signature frepresentative)
To Federal Reserve Bank of New York, Fiscal Agent of the United States. You are authorized to deliver to (Name of appears below, \$	(Date) , whose signature frepresentative)

Federal Reserve Bank of St. Louis

	(BL	OTTER COPY)
To		(Date)
		face amount of 21/4% Treasury Bonds of June 1959-62
Receipt is acknowledged of		face amount of 21/4% Treasury Bonds of Dec. 1959-62
	\$	face amount of 25/8% Treasury Notes of Series A-1963
representing balance due on exc	hange subscription f	or 35/8% Treasury Bonds of 1967.
		GOVERNMENT BOND DIVISION
		(Teller)
		urities are to be delivered over the counter at this Bank should be executed and presented on the date of delivery.)
To Federal Reserve Bank of N Fiscal Agent of the United S		(Date)
You are authorized to delive	er to	(Name of representative) , whose signature appears
below, \$ of	35/8% Treasury Bon	ds of 1967.
		Name
		(Please print)
Digitized for FRASER		
nttp://fraser.stiSignature.of/representative)		(Official signature required)

(SECURITY FILE—IN)

To	(Date)
Receipt is acknowledged of \$	
	GOVERNMENT BOND DIVISION
	(Teller)
(Note to Subscriber. If the allotted securities are to be delivered over the to your representative, the authority below should be executed and presented of	ne counter at this Bank on the date of delivery.)
(Note to Subscriber. If the allotted securities are to be delivered over the to your representative, the authority below should be executed and presented of To Federal Reserve Bank of New York, Fiscal Agent of the United States.	ne counter at this Bank on the date of delivery.)
To Federal Reserve Bank of New York, Fiscal Agent of the United States. You are authorized to deliver to	on the date of delivery.) (Date)
To Federal Reserve Bank of New York,	on the date of delivery.) (Date)
To Federal Reserve Bank of New York, Fiscal Agent of the United States. You are authorized to deliver to (Name of representative) appears below, \$	(Date) , whose signatur
To Federal Reserve Bank of New York, Fiscal Agent of the United States. You are authorized to deliver to (Name of representative) appears below, \$	(Date) , whose signatur

No.

(SECURITY FILE—IN)

To.	(Date)
	face amount of 21/4% Treasury Bonds of June 1959-62
	face amount of 21/4% Treasury Bonds of Dec. 1959-62
	face amount of 25%% Treasury Notes of Series A-1963
representing balance due on exchange subscription for	
representing business due on exchange subscription is	or 5/8/0 freasury Bonds of 1001.
	GOVERNMENT BOND DIVISION
	(Teller)
	urities are to be delivered over the counter at this Bank should be executed and presented on the date of delivery.)
To Federal Reserve Bank of New York,	
Fiscal Agent of the United States.	(Date)
You are authorized to deliver to	whose signature appears
	(Name of representative)
below, \$ of 35/8% Treasury Bone	ds of 1967.
	Name
	(Please print)
gitized for FRASER. p://fraser.st/of/grature.org/representative)	(Official signature required)
deral Reserve Bank of St. Louis	and an experience of the second secon

(SECURITY FILE—OUT)

	(Date)
To	
Receipt is acknowledged of \$	
	GOVERNMENT BOND DIVISION
	(Teller)
(Note to Subscriber. If the allotted securities are to to your representative, the authority below should be exert. To Federal Reserve Bank of New York, Fiscal Agent of the United States.	be delivered over the counter at this Bank
To Federal Reserve Bank of New York, Fiscal Agent of the United States. You are authorized to deliver to	be delivered over the counter at this Bank cuted and presented on the date of delivery.)
To Federal Reserve Bank of New York, Fiscal Agent of the United States. You are authorized to deliver to	be delivered over the counter at this Bank cuted and presented on the date of delivery.) (Date) whose signature of representative)
To Federal Reserve Bank of New York, Fiscal Agent of the United States. You are authorized to deliver to (Name appears below, \$	be delivered over the counter at this Bank cuted and presented on the date of delivery.) (Date) whose signature of representative)
To Federal Reserve Bank of New York, Fiscal Agent of the United States. You are authorized to deliver to (Name appears below, \$	be delivered over the counter at this Bank cuted and presented on the date of delivery.) (Date) of representative) dls of 1966.

(SECURITY FILE—OUT)

To	(Date)
*	face amount of 21/4% Treasury Bonds of June 1959-62
Receipt is acknowledged of \$	face amount of 21/4% Treasury Bonds of Dec. 1959-62
	face amount of 25/8% Treasury Notes of Series A-1963
representing balance due on exchange subscription	
	GOVERNMENT BOND DIVISION
	(Teller)
	ecurities are to be delivered over the counter at this Bank
	w should be executed and presented on the date of delivery.)
To Federal Reserve Bank of New York,	(Date)
Fiscal Agent of the United States.	
You are authorized to deliver to	(Name of representative) , whose signature appears
below, \$ of 35/8% Treasury Bo	
	Name.
	(Please print)
gitized for FRASER	
gitized for FRASER. tp://fraser.stloussee.org/representative)	. (Official signature required)
ederal Reserve Bank of St. Louis	